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Chongqing Iron & Steel Company Limited **重慶鋼鐵股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(在中華人民共和國註冊成立的股份有限公司)

(Stock Code: 1053)

NOTICE OF 2017 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the 2017 annual general meeting (“AGM”) of Chongqing Iron & Steel Company Limited (the “**Company**”) will be held at 2:00 p.m. on Tuesday, 15 May 2018 at the Chongqing Iron & Steel Conference Center, No. 1 of Gangcheng Avenue, Economic & Technological Development Zone, Changshou District, Chongqing, the PRC, for the purpose of considering and, if thought fit, passing the following resolutions of the Company.

ORDINARY RESOLUTIONS

Resolutions adopting non-cumulative voting

1. The performance report of the independent directors of the Company for the year 2017
2. The report of the board of directors of the Company for the year 2017
3. The report of the supervisory committee of the Company for the year 2017
4. The 2017 annual report of the Company
5. The final financial accounts report of the Company for the year 2017
6. The proposal in relation to no profit distribution by the Company for the year 2017

7. The proposal for the budget of the Company for the year 2018
8. The proposal for engagement of the financial and internal control auditor of the Company for the year 2018
9. The proposal for the amendment to the Rules of Procedure for the Board of Directors of Chongqing Iron & Steel Company Limited
10. The proposal for the amendment to the Rules of Procedure for the Supervisory Committee of Chongqing Iron & Steel Company Limited
11. The plan for the remunerations of the directors and supervisors of the eighth session of board of directors and supervisory committee
12. The proposal for the Employee Share Ownership Plan from 2018 to 2020 (Draft) of Chongqing Iron & Steel Company Limited and its summary
13. The proposal for Management Measures on Employee Share Ownership Plan of Chongqing Iron & Steel Company Limited
14. The proposal for the proposed authorisation to the board of directors by the general meeting to handle relevant matters regarding employee share ownership plan

Resolutions adopting cumulative voting

15. The proposal for election of directors of the eighth session of the board of directors of the Company
 - 15.01 To elect Mr. Zhou Zhuping as a director of the eighth session of the board of directors of the Company
 - 15.02 To elect Mr. Li Yongxiang as a director of the eighth session of the board of directors of the Company
 - 15.03 To elect Mr. Tu Deling as a director of the eighth session of the board of directors of the Company
 - 15.04 To elect Mr. Zhang Shuogong as a director of the eighth session of the Board of directors of the Company
 - 15.05 To elect Mr. Zheng Jie as a director of the eighth session of the board of directors of the Company

16. The proposal for election of independent non-executive directors of the eighth session of the board of directors of the Company
 - 16.01 To elect Mr. Xin Qingquan as an independent non-executive director of the eighth session of the board of directors of the Company
 - 16.02 To elect Mr. Xu Yixiang as an independent non-executive director of the eighth session of the board of directors of the Company
 - 16.03 To elect Mr. Wong Chunwa as an independent non-executive director of the eighth session of the board of directors of the Company
 - 16.04 To elect Mr. Zheng Yuchun as an independent non-executive director of the eighth session of the board of directors of the Company
17. The proposal for election of shareholder representative supervisors of the eighth session of the supervisory committee of the Company
 - 17.01 To elect Mr. Xiao Yuxin as a shareholder representative supervisor of the eighth session of the supervisory committee of the Company
 - 17.02 To elect Mr. Lu Junyong as a shareholder representative supervisor of the eighth session of the supervisory committee of the Company
 - 17.03 To elect Mr. Yin Dong as a shareholder representative supervisor of the eighth session of the supervisory committee of the Company

By order of the Board
Chongqing Iron & Steel Company Limited
Yu Hong
Secretary to the Board

Chongqing, the PRC, 23 March 2018

As at the date of this announcement, the Directors of the Company are: Mr. Zhou Zhuping (Non-executive Director), Mr. Zheng Jie (Non-executive Director), Mr. Li Yongxiang (Executive Director), Mr. Tu Deling (Executive Director), Mr. Zhang Shuogong (Executive Director), Mr. Hwang Yuhchang (Independent Non-executive Director), Mr. Xu Yixiang (Independent Non-executive Director), Mr. Xin Qingquan (Independent Non-executive Director) and Mr. Wong Chunwa (Independent Non-executive Director).

Notes:

I. ELIGIBILITY FOR ATTENDING THE AGM

Shareholders whose names appear on the register of members of the Company at the close of business on 13 April 2018 are entitled to attend the AGM upon completion of the necessary registration procedures (Holders of A Shares will be otherwise notified).

II. REGISTRATION PROCEDURES FOR ATTENDING THE AGM

1. Shareholders intending to attend the AGM are required to deposit the written reply slip with the Company by 4:00 p.m. on 25 April 2018.
2. The register of members of the Company will be closed from 14 April 2018 to 15 May 2018 (both days inclusive), during which no transfer of shares will be effected. Holders of H Shares of the Company intending to attend the AGM are required to lodge their respective instrument of transfer and the relevant share certificates to Hong Kong Registrars Limited, the Registrars of the Company, by 4:30 p.m. on 13 April 2018.

III. PROXIES

1. Any shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies (whether he is a shareholder or not) to attend and vote at the meeting on his behalf. Each shareholder (or his proxy) shall have one vote for each share held.
2. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing. If the proxy form is signed by a person authorized by the appointer, the power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents together with the proxy form must be lodged with Hong Kong Registrars Limited, the Registrars of the Company, no less than 24 hours before the time appointed for the holding of the AGM (or appointed for voting) i.e. by no later than 2:00 p.m. on 14 May 2018.
3. For the shareholders appointing more than one proxy, the voting right can only be exercised by way of poll.

IV. MISCELLANEOUS

1. Shareholders attending the AGM shall be responsible for their own travel and accommodation expenses.
2. Information may be dispatched by hand or registered post.
3. Address of Hong Kong Registrars Limited: Room 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

4. Office of the Board of Chongqing Iron & Steel Company Limited

Address: Room 415, Management Building, No. 1 of Gangcheng Avenue, Economic & Technological Development Zone, Changshou District, Chongqing, the PRC

Postal Code: 401258

Tel: (86)23 6898 3482

Fax: (86)23 6887 3189

Contact Person: Peng Guoju/Ji Hong